

HCL INFOSYSTEMS LIMITED
 Regd. Off. 806, Siddharth, 96 Nehru Place, New Delhi 110 019.
Unaudited Financial Results for the Quarter ended September 30, 2012

Part 1

Statement of Standalone results for the quarter ended September 30, 2012

Rs Lakhs

Particulars	Unaudited			Audited
	Three months ended			Year ended
	30.09.2012	30.06.2012	30.09.2011	30.06.2012
- Gross Sales / Income from Operations	235,579	256,966	270,293	1,037,548
- Less: Excise Duty	1,411	2,116	2,282	8,620
1a. Net Sales / Income from Operations	234,168	254,850	268,011	1,028,928
1b. Other Operating Income	357	668	267	2,234
2. Expenses				
a) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(2,166)	14,919	18,922	(3,691)
b) Cost of materials consumed	21,663	34,932	32,767	127,329
c) Purchases of Stock-in-trade	180,238	165,025	183,831	761,759
d) Purchases of Services	5,993	7,348	3,266	17,959
e) Stores & Spares consumed and Others	4,893	5,350	4,808	22,235
f) Employee benefits expense	12,090	11,005	11,075	45,879
g) Administration, Selling, Repairs & Others	8,397	12,203	8,795	42,886
h) Exchange Differences (Loss +)/Gain(-))#	1,292	3,381	2,174	6,425
i) Depreciation and amortisation expense	1,182	1,256	991	4,312
Total Expenses	233,582	255,419	266,629	1,025,093
3. Profit from Operations before Other Income & finance costs (1-2)	943	99	1,649	6,069
4. Other Income	2,208	2,594	2,391	8,094
5. Profit from ordinary activities before finance costs (3+4)	3,151	2,693	4,040	14,163
6. Finance costs	2,857	2,388	1,564	8,009
7. Profit (+) / Loss (-) from ordinary activities before Tax (5-6)	294	305	2,476	6,154
8. Tax Expense	40	50	857	1,368
9. Net Profit (+) / Loss (-) from ordinary activities after Tax (7-8)	254	255	1,619	4,786
10. Extraordinary items (net of tax expense)	-	-	-	-
11. Net Profit (+) / Loss (-) for the period (9-10)	254	255	1,619	4,786
12. Paid-up Equity Share Capital (Face value per share in Rs. 2/-)	4,458	4,458	4,458	4,458
13. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting period				187,258
14. Earnings per Share (EPS) (not annualised) Rs./share				
a) EPS before extra ordinary items for the period				
- Basic	0.11	0.11	0.73	2.15
- Diluted	0.11	0.11	0.73	2.15
b) EPS after extra ordinary items for the period				
- Basic	0.11	0.11	0.73	2.15
- Diluted	0.11	0.11	0.73	2.15
# including unrealised Exchange Difference (Loss +)/Gain(-))				
- Computer Systems & Other Related Products and Services	(601)	1,715	1,818	2,712
- Telecommunication & Office Automation	(232)	381	589	746
Total	(833)	2,096	2,407	3,458

Segment-wise Information

Rs Lakhs

Particulars	Unaudited			Audited
	Three months ended			Year ended
	30.09.2012	30.06.2012	30.09.2011	30.06.2012
1. Segment Revenue				
Products and Related Services				
- Computer Systems & Other Related Products and Services (Gross)	67,084	89,860	70,406	312,371
Less: Excise Duty	1,411	2,116	2,282	8,620
- Computer Systems & Other Related Products and Services (Net)	65,673	87,744	68,124	303,751
- Telecommunication & Office Automation (Net)	168,495	167,450	199,887	725,975
Total	234,168	255,194	268,011	1,029,726
Less : Intersegment revenue	-	344	-	798
Net Sales / Income from Operations	234,168	254,850	268,011	1,028,928
2. Segment Results (Profit (+) / Loss (-) before Tax and Interest from each segment) #				
Products and Related Services				
- Computer Systems & Other Related Products and Services	114	(408)	(97)	(744)
- Telecommunication & Office Automation	3,595	2,335	4,679	15,353
Total	3,709	1,927	4,582	14,609
Less :				
i) Interest Expense	2,857	2,388	1,564	8,009
ii) Other un-allocable expenditure net off un-allocable (income)	558	(766)	542	446
Total Profit before Tax	294	305	2,476	6,154
3. Capital Employed (Segment Assets - Segment Liabilities)				
a) Products and Related Services				
- Computer Systems & Other Related Products and Services	125,380	108,717	135,051	108,717
- Telecommunication & Office Automation	38,943	35,694	19,474	35,694
b) Unallocated				
- Liquid Assets	40,749	43,839	49,770	43,839
- Others unallocated	75,889	69,902	48,561	69,902
Total Capital Employed	280,961	258,152	252,856	258,152

Part 2
Select information for the Quarter ended September 30, 2012

Particulars	Standalone			
	Unaudited			Audited
	Three months ended			Year ended
	30.09.2012	30.06.2012	30.09.2011	30.06.2012
A) Particulars of Share holding				
1. Public Shareholding				
- Number of Shares	109,726,271	109,726,271	109,726,271	109,726,271
- Percentage of Shareholding	49.23%	49.23%	49.23%	49.23%
2. Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered				
- Number of shares	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
b) Non - encumbered				
- Number of shares	113,153,358	113,153,358	113,153,358	113,153,358
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	50.77%	50.77%	50.77%	50.77%

Particulars	Three months ended 30.09.2012
B) INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	NIL
Received during the Quarter	4
Disposed of during the Quarter	4
Remaining unresolved at the end of the Quarter	NIL

Notes:

- After recommendation by the Audit Committee, these results have been approved and taken on record by the Board of Directors at its meeting held on November 06, 2012. The standalone results have been subjected to limited review by the statutory auditors.
- Pursuant to notification u/s 211(3C) of the Companies Act , 1956 issued by the Ministry of Corporate Affairs on December 29, 2011, the Company has opted to accumulate the exchange difference arising on translation of foreign currency items having a term of 12 months or more and amortise such exchange difference over the period of the item. Accordingly, a gain of Rs. 174 lakhs stands deferred as at September 30, 2012.
- Tax expense for the current quarter has been estimated subject to final computation of various tax adjustments.
- Figures for previous periods have been regrouped and rearranged, wherever necessary, to conform with the relevant current period's classification.

By order of the Board
for HCL Infosystems Limited

HARSH CHITALE
CEO & Whole Time Director

Place : Noida
Date : November 06, 2012