

**Part I- Statement of Standalone results for the quarter ended September 30, 2015**

Rs Lakhs

Particulars	Standalone			
	Unaudited			Audited
	Three months ended			Year ended
	30.09.2015	30.06.2015	30.09.2014	30.06.2015
- <b>Gross Sales / Income from Operations</b>	1,03,272	1,17,177	1,19,278	4,31,185
- Less: Excise Duty	-	-	-	-
1a. Net Sales / Income from Operations	1,03,272	1,17,177	1,19,278	4,31,185
1b. Other Operating Income	-	-	-	104
<b>2. Expenses</b>				
a) Cost of materials consumed	-	7	770	1,326
b) Purchases of Stock-in-trade	94,723	1,06,891	1,09,341	3,95,329
c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	2,798	3,150	2,797	7,079
d) Employee benefits expense	2,087	2,544	2,123	9,448
e) Exchange Differences Loss/ (Gain)	(11)	118	83	216
f) Depreciation and amortisation expense	118	168	181	687
g) Other Expenses	3,820	3,326	2,940	14,601
<b>Total Expenses</b>	1,03,535	1,16,204	1,18,235	4,28,686
3. <b>Profit / (Loss) from Operations before Other Income, finance costs and exceptional items(1-2)</b>	(263)	973	1,043	2,603
4. Other Income	4,272	4,449	3,162	14,384
5. <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	4,009	5,422	4,205	16,987
6. Finance costs	2,882	2,875	2,164	9,674
7. <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	1,127	2,547	2,041	7,313
8. Exceptional Items loss/ (Gain)	3,414	3,660	(620)	13,934
9. <b>Profit / (Loss) from ordinary activities before Tax (7-8)</b>	(2,287)	(1,113)	2,661	(6,621)
10. Tax Expense/ (Credit)	74	74	108	468
11. <b>Net Profit / (Loss) from ordinary activities after Tax (9-10)</b>	(2,361)	(1,187)	2,553	(7,089)
12. Extraordinary items (net of tax expense)	-	-	-	-
13. <b>Net Profit / ( Loss) for the period (11-12)</b>	(2,361)	(1,187)	2,553	(7,089)
14. Paid-up Equity Share Capital (Face value per share in Rs. 2/-)	4,458	4,458	4,458	4,458
15. Reserves excluding Revaluation Reserves as per Balance Sheet of the previous accounting year				1,39,256
16. Earnings per Share (EPS) (not annualised) Rs./share				
a) EPS before extra ordinary items for the period				
- Basic	(1.1)	(0.5)	1.1	(3.2)
- Diluted	(1.1)	(0.5)	1.1	(3.2)
b) EPS after extra ordinary items for the period				
- Basic	(1.1)	(0.5)	1.1	(3.2)
- Diluted	(1.1)	(0.5)	1.1	(3.2)

**Part II - Select information for the Quarter ended September 30, 2015**

Particulars	Standalone			
	Unaudited			Audited
	Three months ended			Year ended
	30.09.2015	30.06.2015	30.09.2014	30.06.2015
<b>A) Particulars of Share holding</b>				
1. Public Shareholding				
- Number of Shares	9,35,26,785	9,35,26,785	9,35,01,785	9,35,26,785
- Percentage of Shareholding	41.96%	41.96%	41.95%	41.96%
2. Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered	-	-	-	-
- Number of shares	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
b) Non - encumbered				
- Number of shares	12,93,77,844	12,93,77,844	12,93,77,844	12,93,77,844
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	58.04%	58.04%	58.05%	58.04%

Particulars	Three months ended 30.09.2015
<b>B) INVESTOR COMPLAINTS</b>	
Pending at the beginning of the Quarter	NIL
Received during the Quarter	NIL
Disposed of during the Quarter	NIL
Remaining unresolved at the end of the Quarter	NIL

Notes

- 1 After recommendation by the Audit Committee, these results have been approved and taken on record by the Board of Directors at its meeting held on October 21, 2015. The results have been subjected to a limited review by the statutory auditors.
- 2 As per the Composite scheme of arrangement approved by Hon'ble High Court of Delhi vide its order dated September 18, 2013, the Hardware Solution Business was transferred to HCL Infotech Limited. The Company is still in the process of entering into novation agreements with the relevant third parties, including customers and vendors, pertaining to the HCL Infotech Limited. The standalone results above, do not include results pertaining to the transactions executed by the Company on trust and benefit of HCL Infotech Limited pending entering into novation agreements with the respective parties.
- 3 Exceptional items include :

Particulars	Unaudited			Audited
	Three months ended			Year ended
	30.09.2015	30.06.2015	30.09.2014	30.06.2015
a. Inventory write off due to phasing out of a product line	-	-	460	460
b. Provision for diminution in the value of investment in HCL Infotech Limited	3,800	4,000	-	15,525
c. Profit on sale of investment in subsidiary	-	-	660	660
d. Profit on sale of properties	386	340	420	1,391
Total (a+b-c-d) - (Gain) / Loss	3,414	3,660	(620)	13,934

- 4 Figures for previous periods have been regrouped and rearranged, wherever necessary, to conform with the relevant current period's classification.

Place : Noida  
Date : October 21 , 2015

By order of the Board  
for HCL Infosystems Limited

Premkumar Seshadri  
Executive Vice-Chairman & Managing Director